

## OMAR ROBERTO PADILLA

### Summary:

- Experienced Finance, Business and Technology professional: skilled in a whole range of financial services, data/infrastructure analytics, problem-solving, dashboards/analytical tools development, critical thinking and process improvement/automation;
- Financial statements analysis and compilation, bank account statements reconciliation, and budgetary functions performance, project management, develop standards, process and reporting for resource management, capacity management, risk management, investment & financial /KPI scorecards across portfolios, and manage front-to-end P&L for supported functions;
- Excellent Technology skills: SAP Products (incl. Advance Analysis), Alteryx (incl. macros, excel connection and automation), Power-BI, Tableau, Road Map (End-to-End project developments), Microsoft Office, Calendar Creator (incl. Outlook calendar), Essbase Cube (incl. CSPRA, CRE, and Dodeca), Word, Outlook, Excel (advanced pivot tables, dashboards, Macros, forecasting, trackers, mapping and formulas), SharePoint management, Access and PowerPoint, Aspect, VBA, SQL, Oracle, Service Now platform, Green Belt certified, CMS, VITA Tax Wise software, and Intradiem;
- Excellent communication skills with ability to foster a collaborative environment in a matrixed environment, with senior level leadership, cross-functional teams, central operations, contractual vendors, Incident Management and Information Technology (IT): becoming a multiple interpersonal central liaison and manage multiple assignments under tight deadlines;
- Experience in management and training: managed above 350 Citi employees' portfolios/vendors in multiple location and Countries. Bilingual: fluent in both English and Spanish, conversational and written.

### JP Morgan Chase & Co- Dallas/ Plano, Texas – Vice President (2019 -Present):

- Financial management, Business management, and reporting support for the Lines of Business (i.e., Asset Wealth Management, JP Morgan, Chase Bank, and Commercial Banking) and their CFO's /the CFO's Staff., and the Corporate Functions - Enterprise Technology (e.g., Cyber Security, Global Tech Infrastructure, other), Global Real Estate, Human Resources, Corporate Responsibility, other Corporate Functions (including, Risk, Wholesale credit Legal, and Contributions) - annual operating expense budget of over \$10B;
- Anticipates and promptly address clients with the creation of automated and reporting tools including to identify/interpret financial results and compare Round vs. Round and run vs. run (SAP-CO) indirect and direct cost/expenses or revenue summary results for multiple years (including current year: Actuals or Outlook) and Budget Plans variances. These views were widely socialized with LOB P&A leads and their CFOs: driving transparency, accountability & decision making.
- Productivity/efficiency, End-to-end automation, process improvement & synergies: consolidation/standardization of processes; less manual intervention and # of sources; Road Map development; driving transparency, integrity (incl. controls & reconciliation) and speed of data;
- Optimize technology, architecture, infrastructure & communication to drive value-added and timely analytics.
- Manage workload efficiently (leveraging India & other team capabilities and skill set) and enabling scalability and productivity across the teams;
- Delivers value added solutions to meet client/customer needs: development, consolidation and presentation of insightful and robust qualitative and quantitative financial analysis including annual budget, and quarterly/monthly forecast variances
- Counsel/support/lead: transition of all the deliverables from Jersey to Plano, onboarding & training of the new team members, new tools/automation (incl. Essbase, Alteryx, Tableau), analytics to Firmwide P&A, retain earnings, Quarterly earnings, and Allocation uplift.

### Citigroup – Dallas/Fort Worth Area, Texas - Global Assistant Vice President, (2016 – 2019):

- Business and Infrastructure Analytics for North America (NAM), Latin America (LATAM), Europe (EMEA) and Asia (ASPAC) for all Business Sectors, ICG (Private Banking), GCG (Consumer Banking), and CTI/CTO for all Citigroup, Banamex, and all its subsidiaries. Working on development and managing: Citi Cards, work automation and (KPI) including but not limited to Private Label Credit and Customer Retail Services;
- Managed multiple Citi Cards portfolios in both daily and monthly contractual obligations (including Sears, Home Depot, Best Buy, Specialty Merchants, American Airlines, Exxon, LL Bean, Caterpillar and Shell Oil);
- Head lead of all Consumer Banking sector GCG for BSLM: Driving development, analysis and publication of management information in GCG Consumer Banking used to assist in managing Service Level Batch agreements for application and production support teams. Obtain and interpret gold source data in report development. Drive improved GCG senior Leadership reporting. Drafted and innovated excel formulas for forecasting and projections to maintain contractual obligations and cost efficiency optimization for real time problem-solving;
- Project team leader for workforce efficiency and implementation of new development technology programs to large databases and perform statistical analysis: Project manager for Dashboard Development for LATAM;

### Education:

- B.B.A, International Business, Magna Cum Laude, Beta Gamma Sigma at UT Arlington
- Universidad de Salamanca, *Castilla y Leon, Spain*, GPA 4.0