

CARLOS TALAMANTE

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EXPERIENCE

J.P. Morgan Chase Private Bank

Washington, D.C.

Investment Professional

April 2021 – Present

- Spearheads alternative investment training/teaching – expanding use of high-margin and high-growth products
- Trades millions of USD/EUR currencies and securities on behalf of clients daily on U.S. and European exchanges
- Leverages client data to identify opportunities to recommend alternative, structured note, and deposit solutions
- Partners with teams across the firm to develop and implement solutions to existing firm and client pain points

Goldman Sachs

Salt Lake City, UT

Analyst

July 2020 – April 2021

- Cooperated with business units across the firm to strategically and effectively manage risk/liquidity
- Worked with outside banking institutions to settle multiple billions of USD, EUR, and other currency transactions
- Identified common SWIFT errors and trends then developed rules to auto-settle large cash balances

Applied Research Associates

Albuquerque, NM

Junior Operations Analyst

May 2019 – July 2020

- Saved the company an estimated \$12.5 million annually via process innovation and implementation
- Created a tool that analyzed trends in contract clauses to realign company resources with forecasted needs
- Cooperated with business units across the company to standardize and modernize the subcontracting process

NMT Student Government Association

Socorro, NM

President

May 2017 – May 2018

- Redistributed \$54 million in state scholarships by partnering with government and community stakeholders
- Prepared financial models/forecasts of state revenue and expenses to predict state-wide education funding

U.S. House of Representatives – Office of Rep. Ben Ray Lujan

Washington, D.C.

Public Policy Intern

May 2016 – August 2016

- Prepared 27 public facing statements on finance, energy, environment, defense, and opioid concerns
- Boosted Congressman's social media engagement by 28% by with youth and Latino people

SKILLS

Technical: Excel – Advanced (Pivot Tables, V-Lookup, Macros, etc.), IBM Cognos Analytics – Advanced (Database Querying, Data Modules, Automated Reporting, Intermodular Matching, etc.), Tableau – Intermediate, MATLAB – Intermediate, Income Statement/Balance Sheet/ Cash Flow Review - Intermediate

Communication: English – Native, Spanish – Native, French – Proficient, Memo Writing – Advanced, Report Writing – Advanced (Metrics for Senior and Lower Management Levels)

Certifications: FINRA Series 66, FINRA Series 7, Apple ACSP Certification, Apple ACMT Certification

EDUCATION

University of New Mexico

Albuquerque, NM

Bachelor of Arts, Economics – Minor, Management

May 2020

Princeton University

Princeton, NJ

Public Policy & International Affairs Fellow – Health Policy

May– September 2017